
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, DC 20549-1004

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) April 7, 2010

GENERAL MOTORS COMPANY
(Exact Name of Company as Specified in its Charter)

333-160471
(Commission File Number)

DELAWARE
(State or other jurisdiction of
incorporation)

27-0756180
(I.R.S. Employer
Identification No.)

300 Renaissance Center, Detroit, Michigan
(Address of Principal Executive Offices)

48265-3000
(Zip Code)

(313) 556-5000
(Company's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the company under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17-CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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TABLE OF CONTENTS

[ITEM 2.02](#) [RESULTS OF OPERATIONS AND FINANCIAL CONDITIONS](#)

[ITEM 9.01](#) [FINANCIAL STATEMENTS AND EXHIBITS](#)

[SIGNATURES](#)

[INDEX TO EXHIBITS](#)

[News Release Dated April 7, 2010 and Financial Statements](#)

[Charts Furnished to Securities Analysts](#)

[Table of Contents](#)

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITIONS

On April 7, 2010, a news release was issued on the subject of fresh-start accounting and included information regarding consolidated earnings for General Motors Company (GM). The news release did not include certain financial statements, related footnotes and certain other financial information that will be filed with the Securities and Exchange Commission as part of GM's Annual Report on Form 10-K. The news release and financial statements are incorporated as Exhibit 99.1.

Charts furnished to securities analysts in connection with GM's fourth quarter 2009 earnings release are attached as Exhibit 99.2.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

EXHIBITS

<u>Exhibits</u>	<u>Description</u>	<u>Method of Filing</u>
Exhibit 99.1	News Release Dated April 7, 2010 and Financial Statements	Attached as Exhibit
Exhibit 99.2	Charts Furnished to Securities Analysts	Attached as Exhibit

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS COMPANY
(Company)

Date: April 9, 2010

By: _____ /s/ NICK S. CYPRUS
Nick S. Cyprus
Vice President, Controller and Chief Accounting Officer



For Release: April 7, 2010
9:45 a.m. Eastern Time

GM Completes Fresh-Start Accounting

DETROIT, Mich. – General Motors Company announced that it had completed fresh-start accounting, and would be filing its third quarter 2009 Form 10-Q and 2009 Form 10-K with the SEC today.

“We are building the foundation that will allow us to return to public ownership,” said Chris Liddell, GM vice chairman and CFO. “Completing fresh-start accounting is an important step in that process.”

The new company, which was formed on July 10, 2009 through the acquisition of substantially all the assets and certain liabilities of Motors Liquidation Company (formerly General Motors Corporation), had to complete the process of adopting fresh-start accounting to record the acquisition and establishment of the new GM as well as determine the fair value of assets and liabilities and implement new accounting policies.

The following table provides a summary of GM’s financial results for the period ended December 31, 2009 under fresh-start accounting.

	<u>July 10-Dec. 31, '09</u>
(\$ bills)	
Global revenue	\$57.5
Net income/(loss) attributed to stockholders	\$(4.3)
Net cash provided by operating activities	\$1.0

The \$4.3 billion net loss includes the pre-tax impact of a \$2.6 billion settlement loss related to the UAW retiree medical plan and a \$1.3 billion foreign currency re-measurement loss.

Going public will enable the company to invest in designing, building and selling the world’s best vehicles, attract the best people and access the capital markets. One of the most important measures in establishing the foundation for going public is the company’s ability to return to sustainable profitability.

“As the results for 2009 show there is still significant work to be done. However, I continue to believe we have a chance of achieving profitability in 2010,” said Liddell. “We are also dedicated to delivering on our commitments to our stakeholders. For example we remain committed to repaying the outstanding balance of the U.S. Treasury and Export Development Canada loans by June 2010 at the latest.”

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Forward-Looking Statements:

In this press release and in related comments by our management, our use of the words “expect,” “anticipate,” “possible,” “potential,” “target,” “believe,” “commit,” “intend,” “continue,” “may,” “would,” “could,” “should,” “project,” “projected,” “positioned” or similar expressions is intended to identify forward-looking statements that represent our current judgment about possible future events. We believe these judgments are reasonable, but these statements are not guarantees of any events or financial results, and our actual results may differ materially due to a variety of important factors. Among other items, such factors might include: our ability to comply with the requirements of our credit agreements with the U.S. Treasury and EDC and to repay those agreements as planned; our ability to realize production efficiencies and to achieve reductions in costs as a result of our restructuring initiatives and labor modifications; our ability to maintain quality control over our vehicles and avoid material vehicle recalls; our ability to maintain adequate liquidity and financing sources and an appropriate level of debt, including as required to fund our planning significant investment in new technology and our ability to realize successful vehicle applications of new technology.

GM’s most recent annual report on Form 10-K will provide information about these and other factors, which we may revise or supplement in future reports to the SEC.

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Exhibit 1

**General Motors Company and Subsidiaries
Supplemental Material**

General Motors Company was formed by the United States Department of the Treasury in 2009 originally as a Delaware limited liability company, Vehicle Acquisition Holdings LLC, and subsequently converted to a Delaware corporation, NGMCO, Inc. On July 10, 2009 this company acquired substantially all of the assets and assumed certain liabilities of General Motors Corporation (363 Sale) and changed its name to General Motors Company (GM). General Motors Corporation is sometimes referred to, for the periods on or before July 9, 2009, as Old GM. Prior to July 10, 2009 Old GM operated the business of the Company, and pursuant to the agreement with the SEC Staff, the accompanying consolidated financial statements include the financial statements and related information of Old GM as it is GM's predecessor entity solely for accounting and financial reporting purposes. On July 10, 2009 in connection with the 363 Sale, General Motors Corporation changed its name to Motors Liquidation Company (MLC). MLC continues to exist as a distinct legal entity for the sole purpose of liquidating its remaining assets and liabilities.

The accompanying tables and charts for securities analysts include earnings before interest and taxes (EBIT), which is not prepared in accordance with Accounting Principles Generally Accepted in the United States of America (GAAP) and has not been audited or reviewed by GM's independent auditors. EBIT is therefore considered a non-GAAP financial measure. The accompanying charts for securities analysts also contain a reconciliation from EBIT to its most comparable GAAP financial measure.

Management believes EBIT provides meaningful supplemental information regarding GM's operating results because it excludes amounts that management does not consider part of operating results when assessing and measuring the operational and financial performance of the organization. Management believes these measures allow it to readily view operating trends, perform analytical comparisons, benchmark performance among geographic regions and assess whether GM's plan to return to profitability is on target. Accordingly, GM believes EBIT is useful in allowing for greater transparency of supplemental information used by management in its financial and operational decision-making.

GM is filing an Annual Report on Form 10-K for the year ended December 31, 2009, a Quarterly Report on Form 10-Q for the quarter ended September 30, 2009 and a Registration Statement on Form 10 pursuant to an agreement with the SEC Staff, as described in a no-action letter issued to Old GM by the SEC Staff on July 9, 2009 regarding GM's filing requirements and those of MLC.

Certain prior period amounts have been reclassified in the consolidated statements of operations to conform to the current period presentation, primarily due to the adoption of ASC 810-10, "Consolidation" and ASC 470-20, "Debt with Conversions and Other Options," which have retrospective application.

In the year ended 2009 certain data such as vehicle sales, market share data and production volume combine GM's data in the period July 10, 2009 through December 31, 2009 with Old GM's data in the period January 1, 2009 through July 9, 2009 for comparative purposes.

**General Motors Company and Subsidiaries
Supplemental Material**

(Unaudited)

	Three Months Ended December 31,		Year Ended December 31,	
	2009	2008	2009	2008
Worldwide Production Volume(a)(b)(c)	(Units in thousands)			
GMNA – Cars	235	365	727	1,543
GMNA – Trucks	381	450	1,186	1,906
Total GMNA	616	815	1,913	3,449
GMIO	1,040	619	3,456	3,145
GME	266	214	1,134	1,550
Total Worldwide	1,922	1,648	6,503	8,144

- (a) Production volume represents the number of vehicles manufactured by GM's and Old GM's assembly facilities and also includes vehicles produced by certain joint ventures.
- (b) Includes SGM, SGMW and FAW-GM joint venture production. Ownership of 50% in SGM, 34% in SGMW and 50% in FAW-GM, under the joint venture agreements, allows for significant rights as a member as well as the contractual right to report SGMW and FAW-GM production volume in China. These entities are not consolidated for financial reporting purposes. Income and losses related to these entities are recorded in Equity income, net of tax.
- (c) Production data may include rounding differences.

**General Motors Company and Subsidiaries
Supplemental Material**

(Unaudited)

	Three Months Ended December 31,		Year Ended December 31,	
	2009	2008	2009	2008
Vehicle Unit Deliveries(a)(b)(c)				
United States				
Chevrolet – Cars	133	132	546	715
Chevrolet – Trucks	219	209	799	1,086
Cadillac	36	32	109	161
Buick	30	24	102	137
GMC	78	71	260	377
Other Non-Core Divisions	42	80	269	504
Total United States	538	547	2,084	2,981
Canada, Mexico and Other	100	127	400	585
Total GMNA(d)	637	675	2,485	3,565
GMIO				
Chevrolet	427	310	1,491	1,456
Buick	134	69	448	281
GM Daewoo	41	19	121	121
Holden	36	32	126	140
Wuling	247	149	1,001	606
FAW-GM	26	—	35	—
Other	26	29	104	150
Total GMIO(e)	937	608	3,326	2,754
GME				
Opel/Vauxhall	265	284	1,209	1,458
Chevrolet	107	121	426	510
Saab	5	13	27	66
Other	1	1	5	8
Total GME(e)	378	419	1,667	2,043
Total Worldwide	1,952	1,702	7,478	8,362

(a) Includes HUMMER, Saab, Saturn and Pontiac vehicle sales data.

(b) Includes SGM, SGMW and FAW-GM joint venture sales. Ownership of 50% in SGM, 34% in SGMW and 50% in FAW-GM, under the joint venture agreements, allows for significant rights as a member as well as the contractual right to report SGMW and FAW-GM joint venture vehicle sales in China as part of global market share. These entities are not consolidated for financial reporting purposes. Income and losses related to these entities are recorded in Equity income, net of tax.

(c) Vehicle sales data may include rounding differences.

(d) Vehicle sales represent sales to the ultimate customer.

(e) Vehicle sales primarily represent estimated sales to the ultimate customer.

**General Motors Company and Subsidiaries
Supplemental Material**

(Unaudited)

	Three Months Ended December 31,		Year Ended December 31,	
	2009	2008	2009	2008
Market Share(a)(b)				
United States – Cars	15.5%	18.2%	16.3%	18.6%
United States – Trucks	24.5%	24.5%	23.1%	25.5%
Total United States	20.2%	21.5%	19.6%	22.1%
Total GMNA(c)	19.3%	21.0%	19.0%	21.5%
Total GMIO(d)	10.4%	9.6%	10.3%	9.6%
Total GME(d)	8.3%	9.2%	8.9%	9.3%
Total Worldwide	11.6%	12.0%	11.6%	12.4%
U.S. Retail/Fleet Mix				
% Fleet Sales - Cars	34.6%	45.6%	29.0%	34.8%
% Fleet Sales - Trucks	20.5%	23.2%	21.6%	22.4%
Total Vehicles	25.8%	32.2%	24.7%	27.6%
GMNA Capacity Utilization(e)	61.5%	72.1%	48.0%	74.7%

- (a) Includes HUMMER, Saab, Saturn and Pontiac vehicle sales data.
- (b) Includes SGM, SGMW and FAW-GM joint venture sales. Ownership of 50% in SGM, 34% in SGMW and 50% in FAW-GM, under the joint venture agreements, allows for significant rights as a member as well as the contractual right to report SGMW and FAW-GM joint venture vehicle sales in China as part of global market share. These entities are not consolidated for financial reporting purposes. Income and losses related to these entities are recorded in Equity income, net of tax.
- (c) Vehicle sales represent sales to the ultimate customer.
- (d) Vehicle sales primarily represent estimated sales to the ultimate customer.
- (e) Two shift rated, annualized.

	Successor December 31, 2009	Predecessor December 31, 2008
Worldwide Employment (thousands)		
GMNA(a)	102	116
GMIO	61	70
GME	53	55
Corporate	1	2
Total Worldwide	217	243
United States — Salaried(a)(b)(d)	26	29
United States — Hourly(a)(c)	51	62

- (a) Includes additional 11,000 employees due to the acquisition of Nexteer, of which 2,000 are U.S. salaried employees, 5,000 are U.S. hourly employees and 4,000 are employees located outside the U.S.
- (b) 5,000 U.S. salaried employees irrevocably accepted the 2009 Salaried Window Program (a voluntary program, subject to management approval, to reduce salaried headcount based on individual eligibility and employees elections made) option or the GM severance program option.
- (c) 13,000 U.S. hourly employees elected to participate in Old GM's 2009 Special Attrition Programs, which were introduced in February and June of 2009 and offered cash and other incentives for individuals who elected to retire or voluntarily terminate employment.
- (d) Includes employees in GMNA and Corporate.

	Successor July 10, 2009 Through December 31, 2009	Predecessor January 1, 2009 Through July 9, 2009	Twelve Months Ended December 31, 2008
Worldwide Payroll (billions)	\$ 6.2	\$ 6.2	\$ 16.8

General Motors Company and Subsidiaries
Consolidated Statements of Operations

(Dollars in millions)
(Unaudited)

	<u>Successor</u>	<u>Predecessor</u>	
	July 10, 2009 Through December 31, 2009	January 1, 2009 Through July 9, 2009	Year Ended December 31, 2008
Net sales and revenue			
Sales	\$ 57,329	\$ 46,787	\$ 147,732
Other revenue	145	328	1,247
Total net sales and revenue	<u>57,474</u>	<u>47,115</u>	<u>148,979</u>
Costs and expenses			
Cost of sales	56,381	55,814	149,257
Selling, general and administrative expense	6,006	6,161	14,253
Other expenses, net	15	1,235	6,699
Total costs and expenses	<u>62,402</u>	<u>63,210</u>	<u>170,209</u>
Operating loss	(4,928)	(16,095)	(21,230)
Equity in income (loss) of and disposition of interest in GMAC	—	1,380	(6,183)
Interest expense	(694)	(5,428)	(2,525)
Interest income and other non-operating income, net	440	852	424
Gain (loss) on extinguishment of debt	(101)	(1,088)	43
Reorganization gains, net	—	128,155	—
Income (loss) before income taxes and equity income	(5,283)	107,776	(29,471)
Income tax expense (benefit)	(1,000)	(1,166)	1,766
Equity income, net of tax	497	61	186
Net income (loss)	<u>(3,786)</u>	<u>109,003</u>	<u>(31,051)</u>
Less: Net (income) loss attributable to noncontrolling interests	(511)	115	108
Net income (loss) attributable to stockholders	<u>(4,297)</u>	<u>109,118</u>	<u>(30,943)</u>
Less: Cumulative dividends on preferred stock	131	—	—
Net income (loss) attributable to common stockholders	<u>\$ (4,428)</u>	<u>\$ 109,118</u>	<u>\$ (30,943)</u>
Earnings (loss) per share			
Basic			
Income (loss) attributable to common stockholders	\$ (10.73)	\$ 178.63	\$ (53.47)
Weighted-average common shares outstanding	413	611	579
Diluted			
Income (loss) attributable to common stockholders	\$ (10.73)	\$ 178.55	\$ (53.47)
Weighted-average common shares outstanding	413	611	579
Cash dividends per common share	\$ —	\$ —	\$ 0.50
Amounts attributable to common stockholders:			
Income (loss) of tax	\$ (4,428)	\$ 109,118	\$ (30,943)

General Motors Company and Subsidiaries
Consolidated Balance Sheets

(In millions, except share amounts)
(Unaudited)

	<u>Successor</u> <u>December 31,</u> <u>2009</u>	<u>Predecessor</u> <u>December 31,</u> <u>2008</u>
ASSETS		
Current Assets		
Cash and cash equivalents	\$ 22,679	\$ 14,053
Marketable securities	134	141
Total cash, cash equivalents and marketable securities	22,813	14,194
Restricted cash	13,917	672
Accounts and notes receivable (net of allowance of \$250 and \$422)	7,518	7,918
Inventories	10,107	13,195
Assets held for sale	388	—
Equipment on operating leases, net	2,727	5,142
Other current assets and deferred income taxes	1,777	3,146
Total current assets	59,247	44,267
Non-Current Assets		
Restricted cash	1,489	1,917
Equity in net assets of nonconsolidated affiliates	7,936	2,146
Assets held for sale	530	—
Equipment on operating leases, net	3	442
Property, net	18,687	39,665
Goodwill	30,672	—
Intangible assets, net	14,547	265
Deferred income taxes	564	98
Prepaid pension	98	109
Other assets	2,522	2,130
Total non-current assets	77,048	46,772
Total Assets	\$ 136,295	\$ 91,039
LIABILITIES AND EQUITY (DEFICIT)		
Current Liabilities		
Accounts payable (principally trade)	\$ 18,725	\$ 22,259
Short-term debt and current portion of long-term debt	10,221	16,920
Liabilities held for sale	355	—
Postretirement benefits other than pensions	846	4,002
Accrued expenses	22,288	32,427
Total current liabilities	52,435	75,608
Non-Current Liabilities		
Long-term debt	5,562	29,018
Liabilities held for sale	270	—
Postretirement benefits other than pensions	8,708	28,919
Pensions	27,086	25,178
Other liabilities and deferred income taxes	13,279	17,392
Total non-current liabilities	54,905	100,507
Total liabilities	107,340	176,115
Commitments and contingencies		
Preferred stock, \$0.01 par value (1,000,000,000 shares authorized and 360,000,000 shares issued and outstanding at December 31, 2009)	6,998	—
Equity (Deficit)		
Old GM		
Preferred stock, no par value (6,000,000 shares authorized, no shares issued and outstanding)	—	—
Preference stock, \$0.10 par value (100,000,000 shares authorized, no shares issued and outstanding)	—	—
Common stock, \$1 2/3 par value common stock (2,000,000,000 shares authorized, 800,937,541 shares issued and 610,483,231 shares outstanding at December 31, 2008)	—	1,017
General Motors Company		
Common stock, \$0.01 par value (2,500,000,000 shares authorized and 500,000,000 shares issued and outstanding at December 31, 2009)	5	—
Capital surplus (principally additional paid-in capital)	24,050	16,489
Accumulated deficit	(4,394)	(70,727)
Accumulated other comprehensive income (loss)	1,588	(32,339)
Total stockholders' equity (deficit)	21,249	(85,560)
Noncontrolling interests	708	484
Total equity (deficit)	21,957	(85,076)
Total Liabilities and Equity (Deficit)	\$ 136,295	\$ 91,039

General Motors Company and Subsidiaries
Supplemental Material

(Unaudited)

Old GM

January 1, 2009 Through July 9, 2009

In the period January 1, 2009 through July 9, 2009, Old GM recorded the following Reorganization gains, net, arising from the 363 Sale and fresh-start reporting:

	<u>Predecessor</u> <u>January 1, 2009</u> <u>Through</u> <u>July 9, 2009</u>
Change in net assets resulting from the application of fresh-start reporting	\$ 33,829
Fair value of New GM's Series A Preferred Stock, common shares and warrants issued in 363 Sale	20,532
Gain from the conversion of debt owed to UST to equity	31,561
Gain from the conversion of debt owed to EDC to equity	5,964
Gain from the modification and measurement of GM's VEBA obligation	7,731
Gain from the modification and measurement of other employee benefit plans	4,585
Gain from the settlement of net liabilities retained by MLC via the 363 Sale	25,177
Income tax benefit for release of valuation allowances and other tax adjustments	710
Other 363 Sale adjustments	(21)
Amount recorded in Income tax benefit	(710)
Other losses, net	(1,203)
Total Reorganization gains, net	<u>\$ 128,155</u>



General Motors Company

April 7, 2010



Forward Looking Statements

In this presentation and in related comments by our management, our use of the words “expect,” “anticipate,” “possible,” “potential,” “believe,” “intend,” “target,” “may,” “would,” “could,” “should,” “project,” “projected,” “positioned” or similar expressions is intended to identify forward-looking statements that represent our current judgment about possible future events. We believe these judgments are reasonable, but these statements are not guarantees of any events or financial results, and our actual results may differ materially due to a variety of important factors.

Among other items, such factors might include: our ability to comply with the requirements of our credit agreements with the U.S. Treasury and EDC and to repay those agreements as planned; our ability to realize production efficiencies and to achieve reductions in costs as a result of our restructuring initiatives and labor modifications; our ability to maintain quality control over our vehicles and avoid material vehicle recalls; our ability to maintain adequate liquidity and financing sources and an appropriate level of debt, including as required to fund our planning significant investment in new technology, and our ability to realize successful vehicle applications of new technology.

Our most recent annual report on Form 10-K provides information about these and other factors, which may be revised or supplemented in future reports to the SEC on Form 10-Q or 8-K.



***Design, Build & Sell
the World's Best Vehicles***



Key 2010 CY Launches

GMNA	<p>2011 Chevy Cruze</p> 	<p>2011 Buick Regal</p> 	<p>2011 Chevy Volt</p> 
GME	<p>2011 Opel Meriva</p> 	<p>2011 Opel Astra Wagon</p> <p><i>Coming Soon</i></p>	<p>2011 Chevy Orlando</p> 
GMIO	<p>2011 Chevy Sail</p> 	<p>2011 Buick Excelle</p> 	<p>2011 Chevy Spark</p> 



Rebuild First Class Relationships

Customers

Dealers

Communities

Union Partners

Employees

Suppliers

Return to profitability a key priority

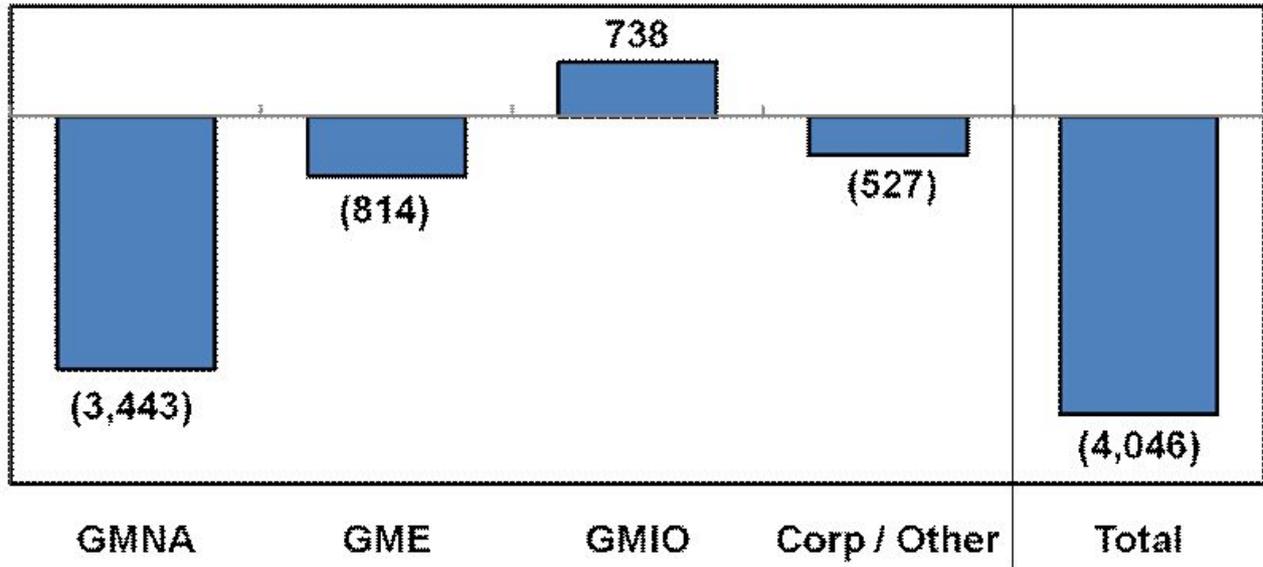
	Q4	July 10 – Dec 31
Global Revenue	\$32.3B	\$57.5B
EBIT	\$(4.0)B	\$(4.8)B
Total Net Income/(Loss)	\$(3.4)B	\$(4.3)B
Net cash provided/(used) operating activities	(1.9)	1.0

Memo: Total net income/(loss) excludes preferred dividends



Q4 2009 EBIT

(\$M)



Memo: Old GM EBIT

Q4 2008	(3,403)	(1,855)	(1,074)	(2,321)	(8,653)
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Sustainable Financial Strength

(\$B)	Old GM Dec 31, 2008	New GM Dec 31, 2009
Cash & marketable securities *	14.2	36.2
<u>Key Obligations:</u>		
Debt	45.9	15.8
Preferred Stock	n/a	7.0
Underfunded Pensions	25.6	27.5
Underfunded OPEB	<u>32.9</u>	<u>9.6</u>
Total Key Obligations	104.4	59.9

* Includes UST & Canadian HC Trust Restricted Cash

Fresh-start accounting a key milestone for going public

- Requirement resulting from 363 transaction
- Resets the basis for accounting to fair value as of July 10 and results in a new entity for financial reporting purposes
- Substantially all of GM's assets and liabilities recorded at fair value as of July 10, similar to purchase accounting
 - Adjustments recorded to ledgers & subledgers
 - More than 1 million asset records adjusted
- Initiative was a major undertaking



July 10 Reorg & Fresh-Start

July 10 Reorganization

- \$83B reduction in liabilities extinguished through 363 sale & issued common equity, warrants & preferred stock fair valued at \$20B
- \$8B reduction in OPEB related to Revised UAW Settlement Agreement
- \$4B reduction in pension and OPEB resulting from July 10 implementation of modification to benefit plans

July 10 Fresh-Start

- Recognition of \$30B goodwill
- Recognition of \$16B intangible assets
- \$19B balance in property, plant & equipment which is an \$18B reduction
- \$8B balance in equity & cost based investments



Commitments to Stakeholders

- Original government loans of \$8.4B
 - Paid \$2.4B to UST & \$0.4B to EDC through Mar 31
 - Outstanding balance to be repaid in full by June at the latest



New Leadership Team

12 of 13 EC members new to company or in new positions since July 2009
(Tom Stephens appointed to current position May 2009)

Ed Whitacre
Chairman & CEO

Tom Stephens
Vice Chairman
Global Prod. Ops

Steve Girsky
Vice Chairman
Corp. Strategy &
Bus. Dev.

Chris Liddell
Vice Chairman
CFO

Nick Reilly
President
Europe

Mark Reuss
President
North America

Tim Lee
President
International Ops.

Selim Bingol
V.P. Comm .

Mary Barra
V.P. Human
Resources

Mike Millikin
V.P. Legal

Terry Kline
V.P. Information
Technology

John Montford
Senior Advisor
Gov't Relations

Bob Lutz
Vice Chairman



General Motors Company

Select Supplemental Financial Information



EBIT Reconciliation

	Successor		Predecessor
	July 10, 2009 Through December 31, 2009	October 1, 2009 Through December 31, 2009	October 1, 2008 Through December 31, 2008
Operating segments (EBIT)			
GMNA	\$ (4,820)	\$ (3,443)	\$ (3,403)
GMIO	1,198	738	(1,074)
GME	(805)	(814)	(1,855)
Total operating segments	(4,427)	(3,519)	(6,332)
Corporate and eliminations	(360)	(527)	(2,321)
Income (loss) attributable to stockholders before interest and income taxes	(4,787)	(4,046)	(8,653)
Interest income	184	75	102
Interest expense	694	329	308
Income tax expense (benefits)	(1,000)	(861)	737
Net income (loss) attributable to stockholders	\$ (4,297)	\$ (3,439)	\$ (9,596)